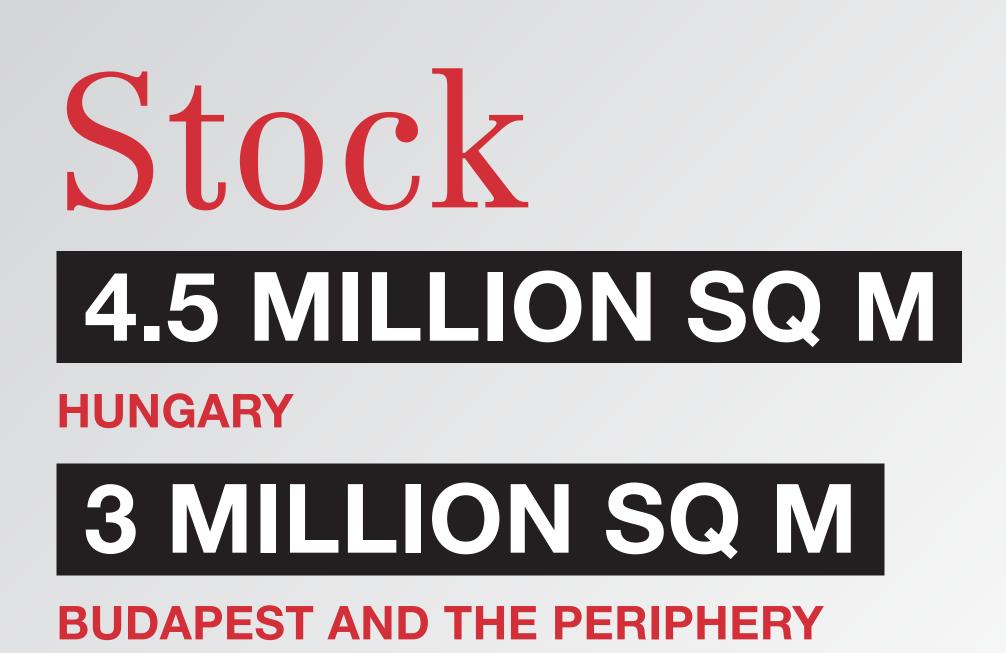
Market Overview



Industrial Market Overview | Hungary

INDUSTRIAL MARKET INDICATORS Q3 2022





Vacancy Rate

4.9%

BUDAPEST AND THE PERIPHERY

4.3%

OUTSIDE BUDAPEST



Appr. 6.000 SQ M

Prime rent

5,25 € / SQ M / month





Demand split
Budapest and the Periphery

75%

new transaction (including BTS)

25%

renewal and expansion





Net absorption 187.330 SQ M

BUDAPEST AND THE PERIPHERY

Source: BRF, NAI Hungary Celand, KSH

THANK YOU!

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